

# MULTIPLE PROPOSALS AMANAH HARTA TANAH PNB ("AHP" OR "THE TRUST") (I) PROPOSED ACQUISITION; AND (II) PROPOSED RIGHTS ISSUE (COLLECTIVELY, REFERRED TO AS THE "PROPOSALS")

## AMANAH HARTA TANAH PNB

<b>Type</b>	Announcement
<b>Subject</b>	MULTIPLE PROPOSALS
<b>Description</b>	AMANAH HARTA TANAH PNB ("AHP" OR "THE TRUST")  (I) PROPOSED ACQUISITION; AND (II) PROPOSED RIGHTS ISSUE  (COLLECTIVELY, REFERRED TO AS THE "PROPOSALS")

(Unless otherwise stated, all abbreviations used herein shall have the same meanings as those mentioned in our announcement dated 27 April 2015 in relation to the Proposals.)

We refer to our announcement dated 27 April 2015 in relation to the Proposals.

On behalf of the Board of Directors of PHNB, MIDF Investment wishes to announce that PHNB as the Manager of AHP, has procured irrevocable undertaking letters from:

(i) Permodalan Nasional Berhad; and

(ii) AmanahRaya Trustees Berhad, being the trustee for Amanah Saham Bumiputera ("ASB"),

to subscribe in full for their respective entitlements to the Rights Units as at the Entitlement Date ("Undertaking(s)").

Further, ASB has, via its Undertaking, provided an irrevocable undertaking to subscribe the excess Rights Units (if any) up to two per centum (2%) of the enlarged units in issue of AHP.